\$10 Purchase Promotion

Promotion Period

The \$10 Purchase Promotion (the "Promotion") is offered by ML Plus LLC, a fully owned subsidiary of MoneyLion Technologies Inc. ("MoneyLion"). The Promotion starts on March 1, 2022 and will run indefinitely.

Eligibility

This Promotion is only available to MoneyLion Crypto account holders in good standing who have never engaged in a transaction to purchase crypto through their MoneyLion Crypto account (each a "Participant").

The Promotion

When a Participant makes a purchase of at least \$10.00 of a cryptocurrency in a single transaction through their MoneyLion Crypto account during the Promotion Period, MoneyLion will deposit \$5.00 of the same cryptocurrency into the Participant's MoneyLion Crypto account (the "Reward"). The Reward will be deposited within seven (7) calendar days of the Participant earning the Reward. Participants can receive up to a maximum of one (1) Reward through this Promotion.

By participating in this Promotion, a Participant authorizes Zero Hash to deposit the Reward into their MoneyLion Crypto account. A Participant will forfeit their Reward if their MoneyLion Crypto account is not in good standing or is otherwise unable to receive the reward.

<u>Miscellaneous</u>

MoneyLion may, in its sole discretion, change or terminate this Promotion at any time without notice to you. This Promotion is not sponsored or endorsed by Metabank, National Association, Member FDIC. Nothing in this Promotion should be construed as an offer or recommendation to buy, sell, or hold Bitcoin or Ethereum. MoneyLion does not guarantee that any cryptocurrency will appreciate in value. Neither MoneyLion nor Zero Hash will be responsible for any taxes or fees associated with any Reward earned under this Promotion.

In its sole discretion, MoneyLion may choose to withhold or clawback any Reward that a Participant may receive under this Promotion if MoneyLion believes that the Participant engaged in fraud, did not satisfy the eligibility requirements, or violated these terms and conditions. Each Participant is responsible for any taxes or fees associated with the Reward.

MoneyLion is a financial technology company, not a bank. RoarMoney^{sм} demand deposit account provided by, and MoneyLion Debit Mastercard® issued by, MetaBank®, National Association, Member FDIC. RoarMoney is a service mark of MoneyLion. Mastercard is a registered trademark, and the circles design is a trademark of Mastercard International. Funds are FDIC insured, subject to applicable limitations and restrictions, when we receive the funds deposited to your account.

This offer is void where prohibited or where Zero Hash LLC or Zero Hash Liquidity Services LLC are not authorized to engage in business. Each Participant can only receive one Reward through this Promotion.

Cryptocurrency transaction and custody services are powered by Zero Hash LLC and Zero Hash Liquidity Services LLC. When you enable MoneyLion Crypto, you must also agree to the Zero Hash LLC and Zero Hash Liquidity LLC terms and conditions and enable your Zero Hash account. Cryptocurrency balances are not covered by FDIC or SIPC insurance.

The cryptocurrency assets in your Zero Hash account are not held at MoneyLion or MetaBank. MetaBank and MoneyLion are not responsible for the cryptocurrency assets held in any Zero Hash account. Neither MoneyLion, nor MetaBank, is involved in the purchase, sale, exchange of fiat funds for cryptocurrency, or custody of the cryptocurrencies. Services may not be available in all U.S. states.